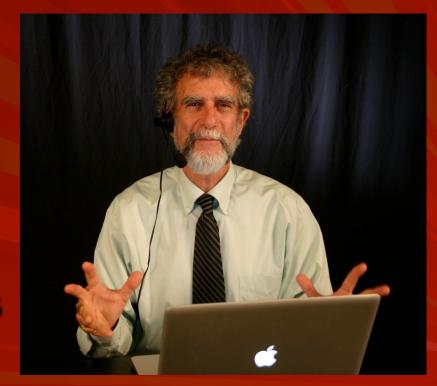
Thriving Fee-for-service Private Practice outside Managed Care

Ofer Zur, Ph.D.
Zur Institute, LLC
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Presented by
Uncommon Practices
August 19, 2011



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Characteristics of Successful Therapists Part I - Personal

- Emotionally healthy person
- Emotionally present, appropriately involved
- Flexible: Meets client where they are
- Not cold, rigid or dogmatic, Uses humor
- "Show up" Dare to be present with clients and respond emotionally or morally as appropriate
- Comfortable with self-disclosure & transparency

Characteristics of Successful Therapists Part II – Business Person

- Manages well: time, money, billing, taxes, etc.
- Comfortable in marketing
- Gives ongoing attention to promote the practice
- Has self confidence in being an expert
- Manages well responsibilities, burdens, freedoms of Private Practice
- Understands & exploits managed care systems
- Takes advantage of the Internet
- Knows how to run a small business!

Characteristics of Successful Therapists Part III – Clinical Skills

Generalist vs. Specialist

Generalist

- Diversify:
 - Skills, orientations, populations, markets
- Intermittent long-term therapy Life Long
- Goes beyond the DSM
- Always in demand:
 - Love, Parenting, Aging, Major Illness
 - Depression, Anxiety
 - Existential: Meaning, Death, Calling/Vocation

Specialist

Identify specific:

- Skills & Tools
- Populations Markets
 - Mediation, Internet addiction, eating disorders, autism, PTSD, abuse, depression, anxiety, schizophrenia, bipolar, ADHD, etc.
- For each market create a specificunique marketing plan

Characteristics of Successful Therapists Part IV – Community Member

- Active in one's community
- Visible expert & contributor
- Exemplifies to one's community
- Consultant & educator
- Contribute to local causes:
 - Education
 - Health Medicine
 - Recreation & Arts
 - Social Justice, Politics

Characteristics of Successful Therapists Part V – Prevent Burnout

- Diversify activities and interests
- Exercise
- Take time off
- Balance :
 - Work Play
 - Mind-Body-Spirit
 - Family Friends Solitude
 - Online Offline
 - Nature Urban



When I think of \$\$\$\$, what is the first thing that comes to mind?



What, How and Who shaped your relationship to

Money, Profit & Wealth?

Practice: \$/Time

- \$150,000/Year
- \$12,500/Month (Av)
- 20 Hours/Week
- 6 Wks Vacation

\$\$\$ - Hours

\$150 K/Year



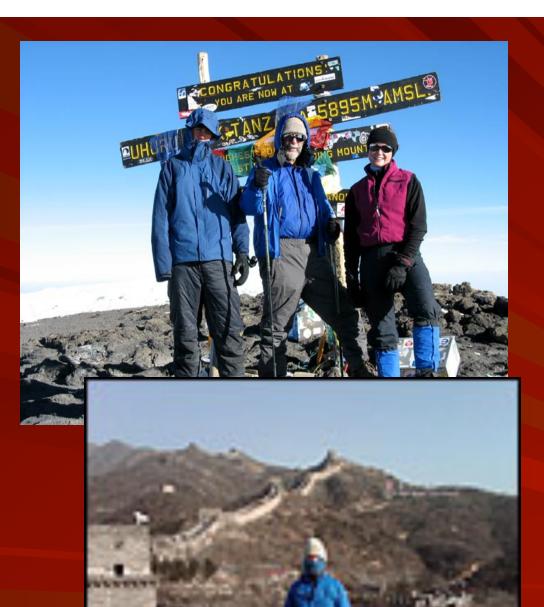
20 Hours/ Week



6 Wks Vacation



\$160/ session







Average: \$160

\$0 - Free X2

\$70

X4

\$200

X13 Sessions Sessions Sessions

- Fees

 Gary syndrome
- No dealing with insurance
- State your fees in the Office Policies
- Do not bring it up, automatically, in the first phone call

Your Office

- Your office is a reflection of who you are
- It determines how comfortable people are with you
- How 'homey' is it
- Temperature, size, accessibility
- Reflects your take of what is a "healing space"

Your Office & You

- Carefully select: Office location, decor, furniture, seating arrangements
- Size & shape of room
- Decide on style of waiting room
- Neighbors and neighborhood, parking, accessibility, security

Disclosures in Office

- Books
- Art
- Certificates
- Family photos
- Artifacts, Rocks, Icons, Images
- Not disclosing is . . . Disclosing!

First Call from a potential client:

- Be personal
- Take your time
- Listen well
- Don't rush



- Something useful-helpful
- Insight, advice, suggestions
- Food for thought
- -Suggestion for books, web sites



Mangled Care 101

- Educate them about the hazards!!! of managed care:
- Privacy!!!
- Control of treatment
- Law quality
- Danger to future jobs, life-health insurance
- Be prepared with a rehearsed 'mini lecture'
- Be ready to send them links to web sites that support your claims
- Explain the benefits of private pay therapy



'Show up' on the first call!!

- Emotionally
- Morally
- Empathically
- Personally
- Be transparent
 - Tell stories
 - Give personal examples





Marketing challenges you to present yourself as:

An EXPERT who can HELP people live better, happier, healthier, and longer

Marketing 101:

People pay for what they value:

Cars, clothes, houses, vacations, gardeners, hairdressers, private schools, health clubs, personal trainers, cosmetic surgery, acupuncture, relationships

Marketing 101

People pay you if they:

- Value what they get from you
- Think you are helpful
- Like what they get

Marketing 101

People will perceive you as an expert who can help and refer clients to you if they get a sense of who you are, your personality, values, and competence

Marketing 101

Show up!



Present

yourself well



Referrals

How to position oneself as an Expert-Educator who can help?

Free lectures on:

- Love Relationships
- Parenting
- Dealing with teens & drug abuse
- Balancing life in hurried times
- Internet, Facebook, Cyber-Bullying
- More . . .

Articles in local Newspaper

- Local events
- Holiday issues
- Specific issues in the community: Bullying, Domestic Violence, Rape, Gangs, etc
- Internet & Children-Internet Addiction
- More . . .

Call local paper or radio station for an interview regarding local or highly publicized event:

- Domestic violence, Drug abuse
- School shooting, Gangs
- Rape, Robbery, Crime
- Financial crisis, Loss of employment
- Loss of homes
- More . . .

How Can I Help You? How can you help potential referral sources

- School principles, Counselors & Teachers
- Priests
- Local physicians
- Educational director of Rotary Club
- ER Hospitals Police

Your Web Site:



Create a
helpful, pleasant and personal
web site
that reflects your
Taste, Style, & Values

Importance of Web Presence

- Business legitimacy
- Most modern consumers Google you <u>before</u> they call you
- Plumbers, physicians, psychics, trainers, dietician, gardeners, all have web presences

How Do People Get to Your Web Site?

- Google you <u>before</u> they call you
- Go to your web site <u>after</u> they
 - Heard of you
 - Were referred to you
- Via directories (local, MH, PT, etc)

Web Site Should Include

- Home Page
- 'Contact Me': Phone, EM, Address
- 'About': Personal Bio, CV
- Mission statement or Philosophy of Treatment
- Short introductory audio or video
- Helpful Resources !!!!
- Links: FB, Blogs, Twitter, YouTube

Home Page

- Photo
- Name, Degree, License
- Short statement of who you are
- What services you provide
- Menu
- Short audio or video

Avoid

- Too much flash or animation
- Long statement about how good you are
- Testimonials (can be unethical if comes from clients)
- Complicated animations
- Too many photo's of you (unless it appropriately fits in the bio)

Ways To Construct a Web Site Do it yourself

- From scratch: Know your stuff
- Using existing general templates: Google or Yahoo: Often free but may have ads
- Create a blog: Simple, cheap wordpress.com
- Do it yourself by using exiting templates for therapists: www.therapysites.com

Hire a Web Designer or a Company

Does not need to be very expensive

Talk to Joe!

Web Page: Transparency



Modern-day consumers expect to learn about you on your web site



Be transparent in regard to your values, background, approaches

Web Page: On Being Helpful

Modern-day consumers expect to get information and help from web sites.



You Resources
Page should be:
informative
Specific
Educational
Helpful

Resources Web Page

- 10 ways to ...
- 21 ways to beat the Holiday blues
- Break free of depression
- Start flying again
- Jump-start your marriage
- Assess teen depression
- Is you child addicted to online games
- Learn from grief

Resources Web Page

- You don't need to write the resources
- Provide links to articles on other web sites
- Links to large organizations are generally not as helpful as direct links to actual 'how to' articles or guidelines
- There are millions(!) of free resources to choose from

Social Networking

- In the 21st century, it is important to run a social media campaign by
 Using FB, Twitter, YouTube, LinkedIn, etc
- Hire a 'digital native' to manage your social networking if you are not comfortable doing it yourself
- FB Profiles are personal (keep it that way by appropriately using the privacy settings)
- FB Pages are for business: They are very important part of your marketing efforts

Bloggoing

The professional blog is a great way
to establish yourself as an expert,
and keep search engines and the
searching public coming to your site



- Write about ideas & developments
- Do not give clinical advice via your blog
- Make your blog a great reason for people to come visit your site
- Post regularly
- Make it easy for people to share your work. Insert "share" and "like" buttons on each post

More on Web Marketing

- Learn about SEO
- Track your progress
- Use Google Analytic
- Sign up for Google Alerts

Do it yourself or hire an expert: Watch out for false promises and supper expensive deals

Important to be flexible with:

- * Gifts * Self Disclosure
- Home Visits * Touch
- * Dual Relationships * Techniques
- E-Mails
 * Texting in session
- Bartering * Proximity
- Walk & Talk therapy on a nearby trail
- -Texting with clients between sessions
- -Stop & start therapy: Intermittent-long-term
- -Who is present in session

Risk Management . . .

- Is not synonymous with ethical principles
- Is not the same as clinical guidelines
- Does not define the standard of care
- Can be unethical and counter-clinical
- Place clients' welfare above your fear of boards, courts, committees and attorneys
- Remember you are not paid to practice defensive medicine or risk management
- Intervene with your clients according to their problems, concerns, needs, personality, situation, venue, environment and culture

Ethical Risk Management

- Do whatever it takes to help clients
- Do not harm or exploit clients
- Respect your clients
- Never humiliate your client or assail their dignity
- Place clients' welfare above your fear of boards, courts, ethics committees and attorneys
- Remember you are not paid to practice defensive medicine or risk management
- Intervene with your clients according to their problems, concerns, needs, personality, situation, venue, environment and culture

Important to Work Beyond DSM

- View depression as an "existential funk"
- Review
 - Positive Psychology
 - Existential Psychology
- Look at community issues and alienation
- Help people come to terms with existential concerns of
 - Meaning, Loneliness, Mortality, & Freedom of Choice
- Think in terms of health and wellness rather than pathology and brokeness

What is Included in Digital Ethics

- Online Self-disclosure & Transparency
- Clients Googling therapists
- Therapists Googling clients
- Communication via cell phone, e-mail, text, chats, Skype, Facebook
- Texting or cell phone calls in sessions
- Social Networking with clients
- Negative Posting & Digital harassment
- Record Keeping of e-communication
- Office Policies on Social Media
- Informed Consents

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